



August 20, 2020

I-69 Section 6 Contract 5 Project
Indiana Finance Authority
1 North Capitol Ave., Suite 900
Indianapolis, Indiana 46204
Attn: Silvia Perez
Email: I69S6DBBV@indot.in.gov

Re: Walsh/Milestone JV Responses to Clarification Request No. 1 - Price Proposal
I-69 Section 6 Contract 5 Project

Dear Ms. Perez:

Walsh/Milestone JV has received Clarification Request No. 1 - Price Proposal issued August 19, 2020.

Enclosed for your review is one original, one copy, and a flash drive in searchable and printable format of Walsh/Milestone JV's responses to the questions and clarifications set forth in Attachment 1. We are also sending via email as requested. Please let me know if you have any questions or require further information.

Sincerely,

Walsh/Milestone JV

A handwritten signature in black ink, appearing to read "B. Hoppel".

Brian Hoppel
Program Manager
Walsh Construction Company II, LLC

Clarification Question	Response	Location
1. Please submit the checklist in Exhibit E for inclusion with the Price Proposal. [Reference ITP Section 1.9.1; ITP Exhibit C Sections 1, 1.2]	Walsh/Milestone JV has attached Exhibit E to this submission.	Page 2
2. For Milestone Contractors, L.P., please provide the most recent cash flow statement and footnotes for its financial information. If this information is not available, please affirmatively so state and provide an estimated date for when it will become available. [Reference ITP Exhibit C Section 2.1]	Please see revised financial statement attachment for Milestone Contractors, L.P. in response to this clarification question.	Pages 3-31
3. Please provide credit ratings, including any credit rating reports, for Walsh Construction Group, LLC and Milestone Contractors, L.P. If no credit ratings exist, provide an affirmative statement specifying that no credit ratings exist for such entity. [Reference ITP Exhibit C Section 2.1]	Walsh Construction Group, LLC affirms that no credit ratings exist for the entity. Please see attached letter. Milestone Contractors, L.P. also affirms that no credit ratings exist for the entity. Please see attached letter.	Pages 32-33

Price Proposal – Volume 3

Proposers shall follow the order of the Price Proposal Checklist in their submissions. A referenced copy of this document shall be submitted with the Price Proposal.

Price Proposal Component	Form (if any)	ITP Section Cross-Reference
Volume 3		
A. Financial Capacity Information		
Financial Statements	No form provided	<u>Exh bit C, Section 2.1</u>
Material Changes in Financial Condition	No form provided	<u>Exh bit C, Section 2.2</u>
B. Proposal Security and Surety Information		
Proposal Security	<u>Form J</u> (if in the form of a bond); no forms provided for certified check	<u>Exh bit C, Section 3.1</u>
Surety Information	No forms are provided	<u>Exh bit C, Section 3.2</u>
C. Confidential Contents Index		
Confidential Contents Index	No forms are provided	<u>Exh bit C, Section 4</u>
D. Price Proposal Information		
Proposal Price Form	<u>Form I</u>	<u>Exh bit C, Section 5</u>
Summary Cost Table Form	<u>Form I-1</u>	<u>Exh bit C, Section 5</u>

Organized by Firm

Provided in Separate Envelope

[REDACTED]



August 19, 2020

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Indiana Finance Authority
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Indianapolis, Indiana 46204
Attn: Silvia Perez Email: I69S6DBBV@indot.in.gov

RE: Walsh Construction Group, LLC – Credit Rating Letter

To Whom It May Concern,

As the Chief Financial Officer of Walsh Construction Group, LLC, (“the company”), I can confirm that no credit rating exists for the company.

If you have any questions about the information provided, please do not hesitate to reach out to me directly at (312) 492-0774.

Sincerely,

A handwritten signature in blue ink, appearing to read "Timothy S. Gerken". The signature is fluid and cursive, with a long horizontal line extending to the right.

Timothy S. Gerken
Chief Financial Officer
Walsh Construction Group, LLC

Milestone



August 19, 2020

Indiana Finance Authority
One North Capital Avenue, Suite 900
Indianapolis, Indiana 46204

RE: Walsh / Milestone JV Response to Clarification Request No. 1 - Price Proposal

RFP Reference - ITP Exhibit C 2.1

Milestone Contractors, LP has not been rated by a nationally recognized rating agency.

Sincerely,

MILESTONE CONTRACTORS, L.P.

A handwritten signature in blue ink that reads "Patrick Walters".

Patrick Walters
Vice President/Controller

• Equal Opportunity Employer •

Milestone Contractors, L.P.
P.O. Box 421459 Indianapolis, IN 46242-1459 (317) 788-6885 fax (317) 788-1098